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AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

PROFIT WARNING

This announcement is made by AMS Public Transport Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance of Hong Kong and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the Group’s unaudited consolidated management accounts, it is expected that the Group may record a significant loss for the six months ended 30 September 2013, although the operating results of the Group improved compared with that for the corresponding period in 2012. The expected loss for the period was attributable to a non-cash deficit on revaluation of public light bus (“**PLB**”) licences owing to the drop in the market value of the same as at 30 September 2013.

The Company is in the process of finalising the consolidated financial results of the Group for the six months ended 30 September 2013. The information contained in this announcement only denotes a preliminary assessment by the Company based on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2013 which have not been confirmed or reviewed by the Company’s auditors or audit committee. The actual financial results of the Group for the six months ended 30 September 2013 may be different.

Details of the reviewed consolidated financial results and performance of the Group for the six months ended 30 September 2013 will be disclosed in the interim results announcement, which will be published before the end of November 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
AMS Public Transport Holdings Limited
Wong Man Kit
Chairman

Hong Kong, 1 November 2013

As at the date of this announcement, the executive Directors are Mr. Wong Man Kit, Ms. Ng Sui Chun, Mr. Wong Ling Sun, Vincent, Mr. Chan Man Chun and Ms. Wong Wai Sum, May, and the independent non-executive Directors are Dr. Lee Peng Fei, Allen, Dr. Chan Yuen Tak Fai, Dorothy and Mr. Kwong Ki Chi.